



Scaling the AR Optics Ecosystem

CW Chin

Managing Director
Photonics Platforms Business

October 2026



THE COMPANY

Applied Materials in fiscal 2025

\$28.4bn

Revenue, fiscal year
ended 26 October 2025

23,500+

Active patents in the United
States and other countries

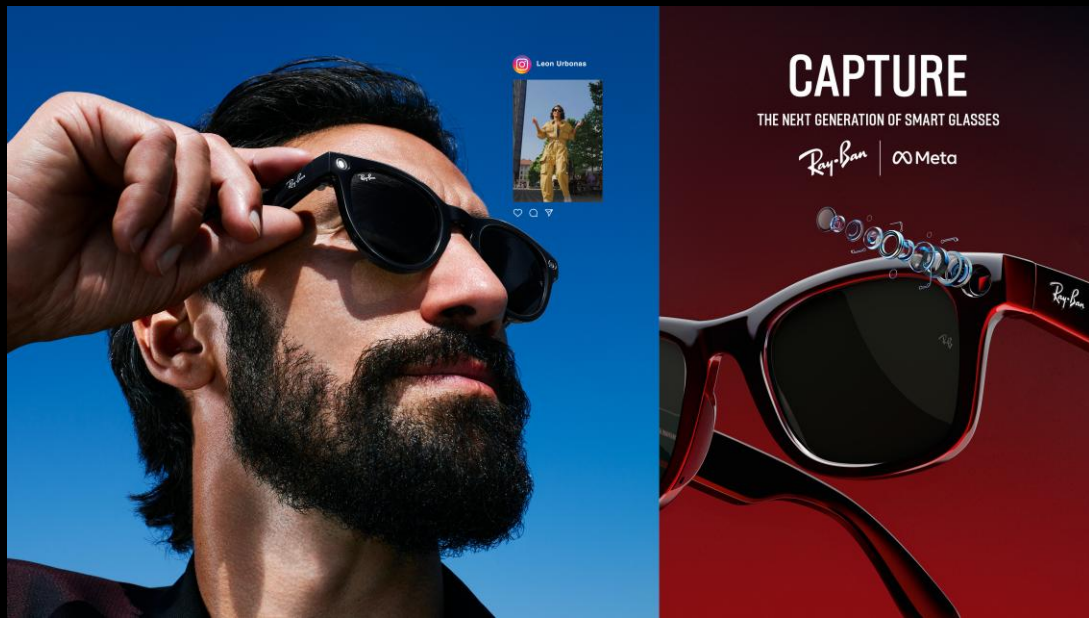
\$3.57bn

Research, development
and engineering

25

Countries.
Around 36,500 employees



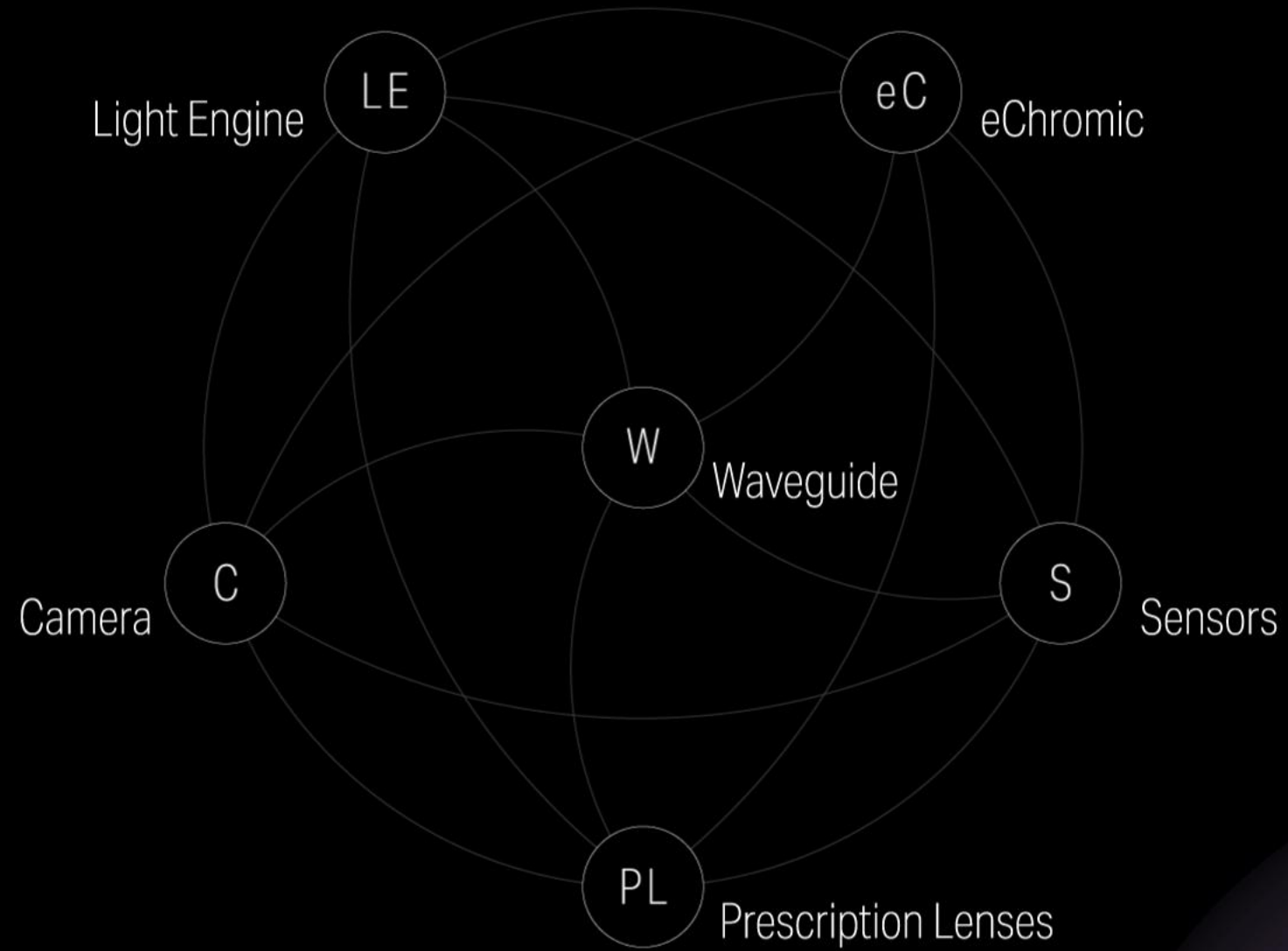


“100 for 100”













&

Our Customers
and Partners

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Breakthrough
Display & UX



Credit: Rayban

Eyewear Industry
>1 Billion Units / Year



Next Major Inflection in
Computing & Eyewear





BRING US YOUR VISION

