

SEMICONDUCTOR LASER DIODES FOR BIO-SENSING IN MEDICAL AND CONSUMER WEARABLES

EPIC Technology Meeting on Photonics for Bio and Life Science Applications
Park Innovare, Baden, Switzerland

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Senior Director Marketing - Consumer Electronics

COMPANY BACKGROUND

II-VI IS NOW COHERENT



**FROM A FOUNDATION OF MATERIALS AND IMAGINATION,
WE ENABLE EXCITING MEGATRENDS**

1971

Year Founded

26,000+

Employees

2,400+

Research & Development

3,000+

Patents

**VERTICAL
INTEGRATION**

Materials, Components,
Subsystems, Systems
and Service

COHR

NYSE

\$5.2 B

FY23
Revenue

\$64 B

Available
Market

126

Locations

24

Countries

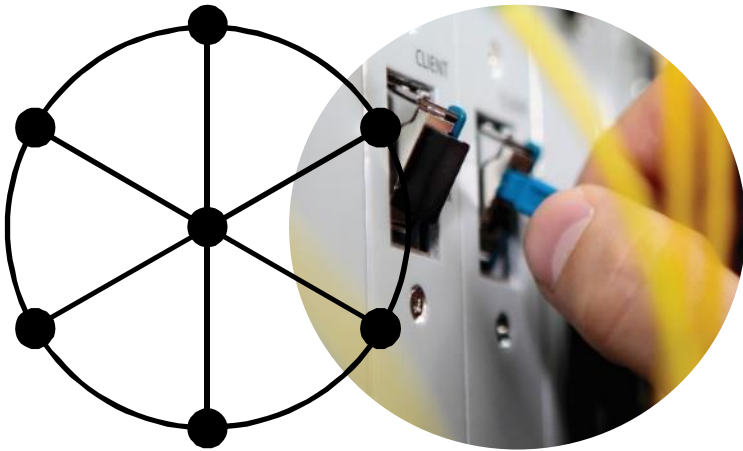
THREE BUSINESS SEGMENTS

MATERIALS



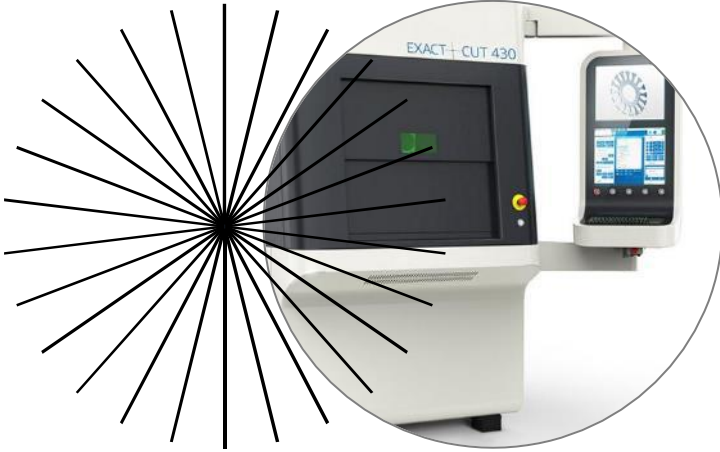
Engineered Materials,
Optics and Optoelectronic
Components for
Photonics Applications

NETWORKING



Optical Communications
Solutions for
Data Centers and
Telecom Networks

LASERS



Laser Systems for
Precision Manufacturing,
Life Sciences and
Instrumentation

PRODUCT AND TECHNOLOGY PORTFOLIO FOR LIFE SCIENCES

Systems



Optomechanical Electrical Systems

Scientific Laser Solutions (End-user)

Sub-systems



LED Light Engines

Objective Lenses

Collimators

Detection Modules

Laser Modules

CellX Engines

Galaxy Fiber Combiners

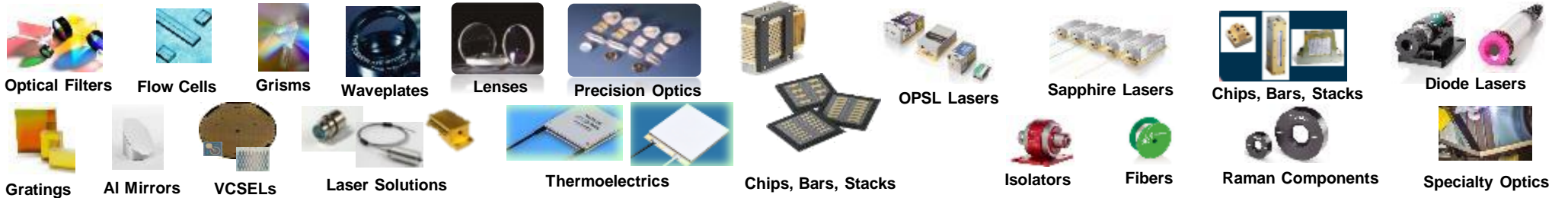
Axon

Genesis

Excistar

CO2 Lasers

Components



Optical Filters

Flow Cells

Gratings

Waveplates

Lenses

Precision Optics

OPSL Lasers

Sapphire Lasers

Chips, Bars, Stacks

Diode Lasers

Gratings

Al Mirrors

VCSELs

Laser Solutions

Thermoelectrics

Chips, Bars, Stacks

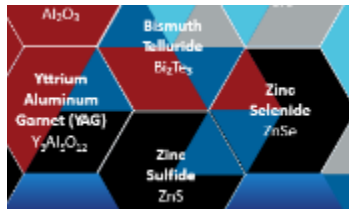
Isolators

Fibers

Raman Components

Specialty Optics

Materials



ZnSe
ZnS MS
Silicon



SiC Substrates



Na₂SeO₃,
Na₂SeO₄
Tellurium
Selenium



Crystals

InP

GaAs

Diamond



Crystals

30+ YEAR JOURNEY IN DIODE LASER TECHNOLOGY

1995

2000

2005

2010

2015

2020

2025

 **EEL, InP**

Demeter Technologies, Genoa

FINISAR

 **Honeywell** **VCSEL, GaAs**

 **EEL, GaAs**

 **JDS Uniphase**

 **NORTEL NETWORKS™**

 **uniphase laser enterprise**

 **Bookham™**  **OCLARO**

COHERENT

 **AVALON PHOTONICS** **VCSEL, GaAs**

ioλon

Tutcore



II-VI

 **uniphase laser enterprise**

 **NUVONYX INCORPORATED**

 **COHERENT.**

 **DILAS**

 **m2k Laser** **EEL - GaSb**

rofin

EEL - GaAs









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 **CORELASE**

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LASERS IN CONSUMER ELECTRONICS

LASERS IN CONSUMER ELECTRONICS - WHAT COMES NEXT?

| 1980s | | 2000s | 2010s | 2020s | | | |
|---|---|---|---|---|---|---|---|
| Laser Printer | CD/DVD | Mouse | Gaming | Mobile | VR/MR | AR | Wearables |
|  |  |  |  |  |  |  |  |
| Laser Writing | Read/Write Head | Position Sensing | Full Body Tracking | Proximity Sensor Range Sensor Biometric Authentication 3D Scanning | 3D Scanning Leg-/Hand Tracking Facial Expression Capture Eye Tracking | Vital-Sign Sensing Bio-Sensing Environmental Sensing | |

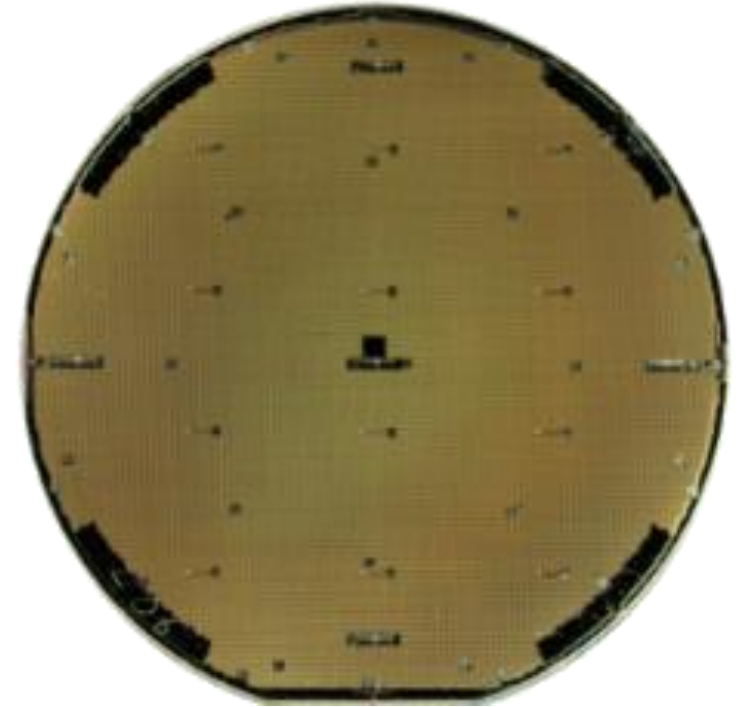
FACIAL RECOGNITION IN SMARTPHONES



- Two VCSEL chips per sensor module
- In volume production since 2017
- Several hundred million units in the field
- Application has transformed laser industry

CONSUMER ELECTRONICS APPLICATIONS DRIVE ROADMAP FOR DIODE LASERS

- GaAs and InP diode lasers already in smartphones
- Shipped 1 billion diode laser chips
- Investments in new compound semiconductor fabs
- Production scaled up to larger wafer format
- Improved performance and reliability
- Improved quality
- Lower cost



A 150mm VCSEL wafer contains up to 400'000 laser diodes

LASERS ENABLING PERSONALIZED MEDICINE

AFFORDABLE DIODE LASERS WILL ENABLE PERSONALIZED MEDICINE

- Smart watches and other wearable devices are evolving into personal health monitors
- Ideally non-invasive, continuous monitoring
- Trend towards pro-active and preventive medicine, instead of "sick-care"
- Applications:
 - Heart rate monitoring
 - Blood-oxygen monitoring
 - Hydration monitoring
 - Glucose monitoring
 - Lactate monitoring

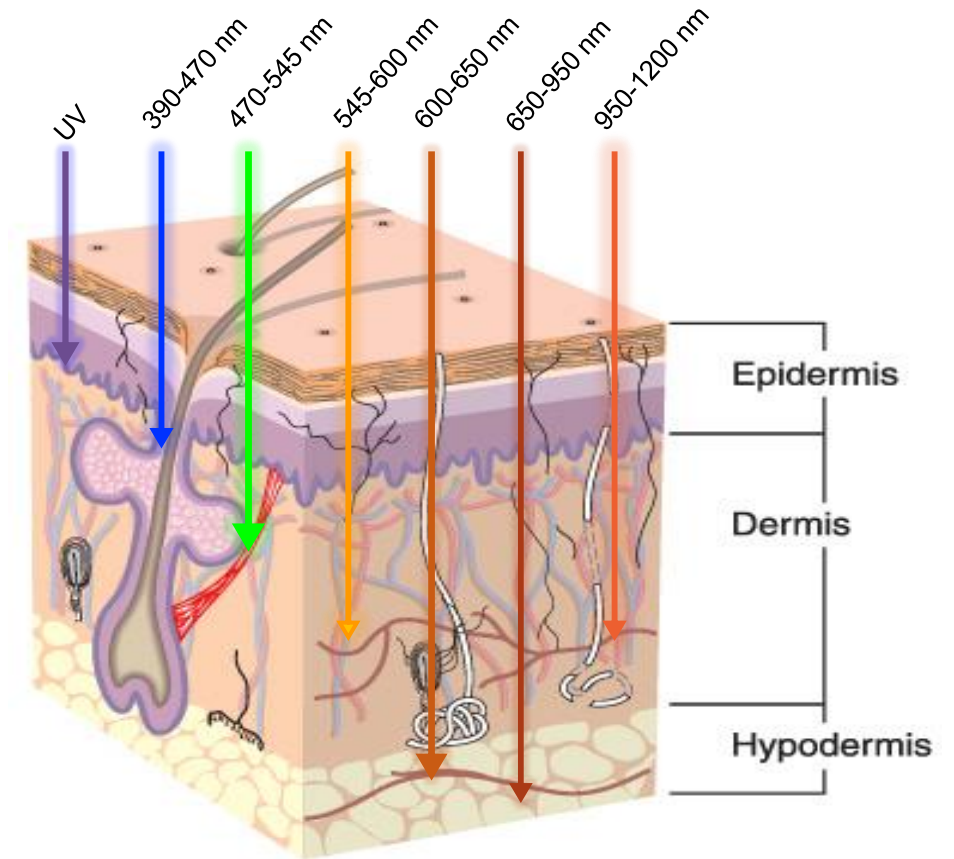


OPTICAL BIO-SENSING TECHNIQUES

Non-invasive optical bio-sensing is based on absorption or scattering of photons in the human body:

Common Techniques:

- Photoplethysmographie
- Raman Spectroscopy
- Absorption Spectroscopy
- Photo-Thermal Sensors
- Photo-Acoustic Sensors

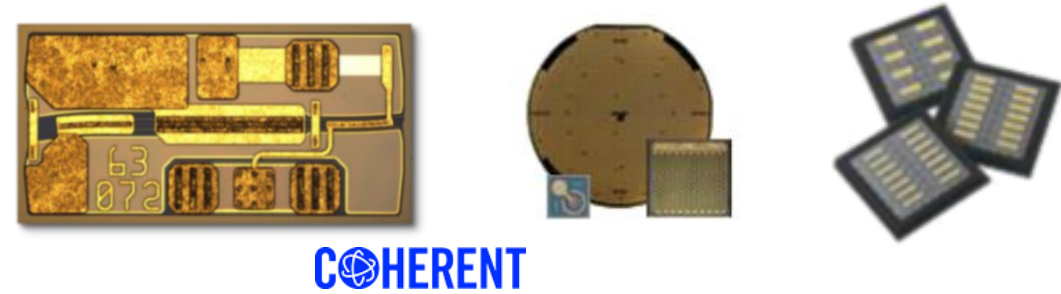


WEARABLE BIOSENSING: COMPOUND SEMICONDUCTORS HOLD THE KEY !



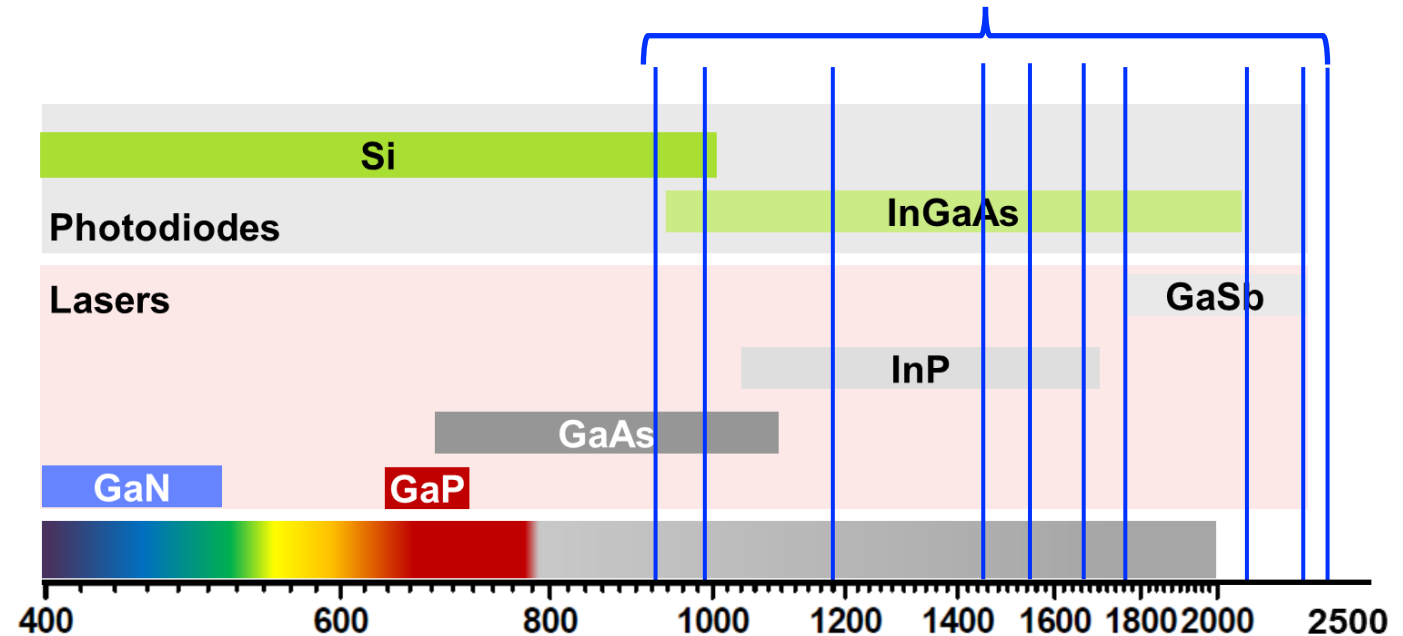
Semiconductor lasers and photonic integration are key enablers for wearable biosensors

- Wavelength and linewidth choices
- Size and power consumption
- Hybrid photonic integration



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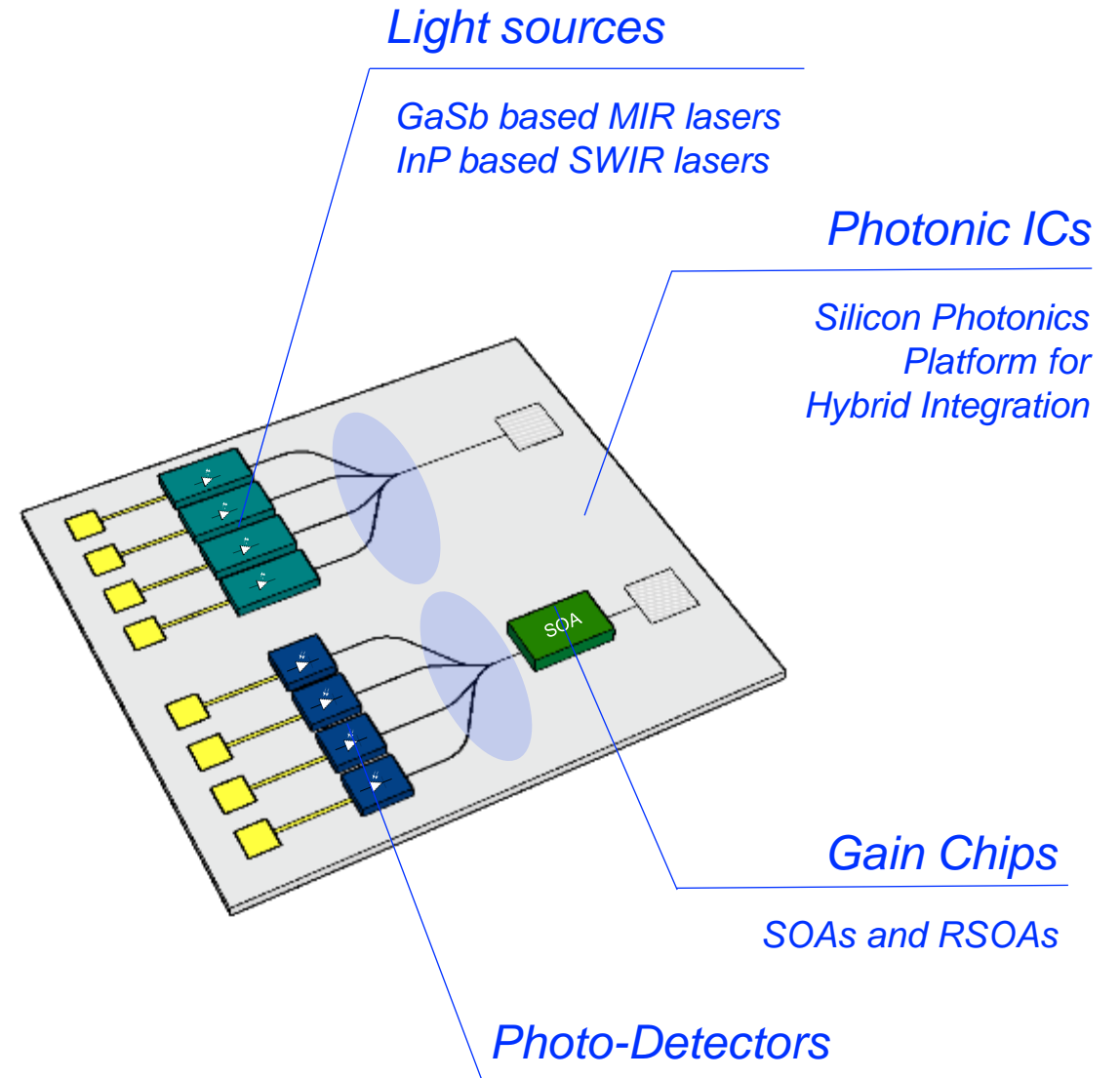
Example: Glucose peaks in NIR/MIR region



Semiconductor based lasers will make wearable biosensors a reality !

OUR VALUE PROPOSITION FOR BIO-SENSING

- We develop and manufacture optical engines for advanced bio-sensors:
 - Laser diodes, photodiodes and gain chips
 - NIR, SWIR and MIR wavelength ranges, from 750nm – 3 μ m
 - Monolithic InP photonic IC platform
 - Hybrid photonic IC platform on glass substrates
- In-house manufacturing for compound semiconductors (GaAs, InP, GaSb)
- Supplier into consumer electronics market (phones, tablets, watches)



SUMMARY AND TAKE-AWAYS

- **Coherent has broad technology portfolio for bio-sensing and other life-science applications**
- **Applications in consumer electronics have become driver for advances in diode lasers**
- **Affordable diode lasers will enable personalized medicine in wearable electronics**
- **Coherent has scale to support high-volume applications in consumer electronics.**

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