

# Quantum Sensing Unleashed

Innovations, Applications, and Market Expansion

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# Qnami leverages the culture for high precision in Switzerland

We are building a quantum platform for sensing applications. Our goal is to bring practical solutions to customers in the need for accurate measurements.

## Qnami AG

Incorporation: 2017 (spin-off University of Basel)

Headquarter: Basel (CH)

Quantum Foundry: Villigen (CH)

Qnami Germany GmbH (DE, Sales)

Team: 25

>180 years of Quantum Expertise accumulated

## Academic and industrial partners:



Offices in Basel, CH



R&D and Production Labs



Team in May 2022



Quantum Foundry in Villigen, CH



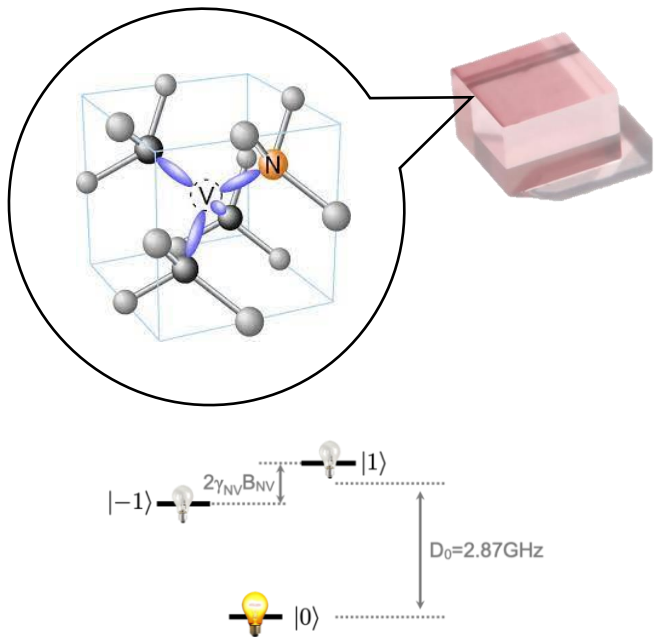
Industry level clean-room infrastructure

# Quantum sensing using “defective diamonds”

The NV center in diamond: an atomic compass with high sensitivity under ambient conditions

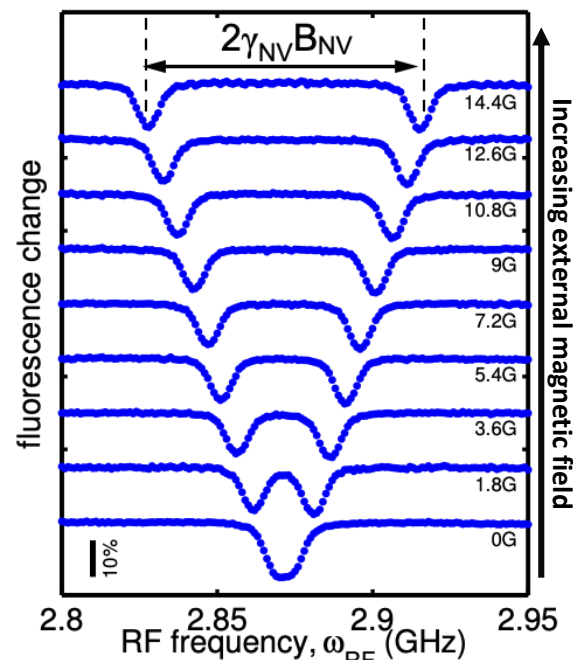
## Quantum system

Synthetic ultra-pure diamond substrates are doped with Nitrogen atoms to form the **keystone** of our platform: the **Nitrogen-Vacancy (NV) centers**



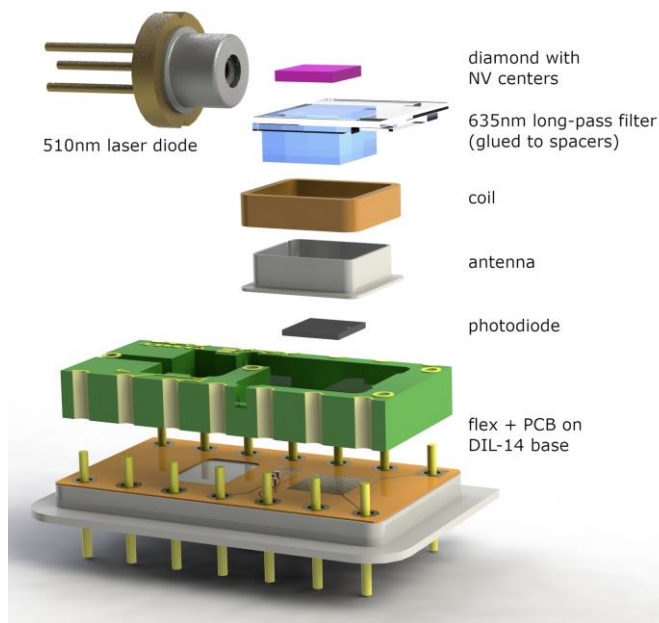
## Multi-sensor

Thanks to **quantum physics**, the light emitted by NV centers depends on **external parameters** (magnetic field, temperature, etc...)



## Compact technology

A quantum technology as **simple** as it gets: integrated optical and radio frequency pulses is used to drive and read the NV quantum state. Compatible with existing CMOS, photonics, electronics, detector...



# A \$170B+ sensor market in urgent need of higher accuracy and sensitivity

Current applications of sensors require a leap in their performance to unlock the next generation of devices and enhance our understanding and interaction with the world

**\$170-200B  
TAM**

*Global sensor market*

**\$25-40B  
SAM**

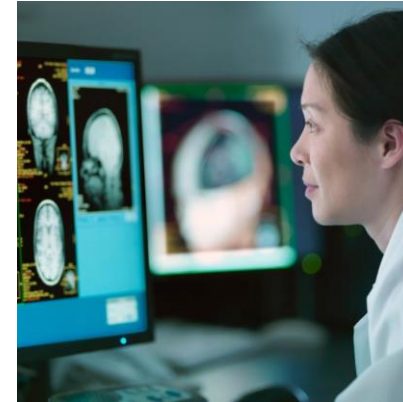
*Expected quantum advantaged  
sensor market*

**Market by 2030**

Source: Boston Consulting Group 2023  
Making Sense of Quantum Sensing



**Scientific Instrumentation**  
(Horiba, Bruker, Oxford Instr)



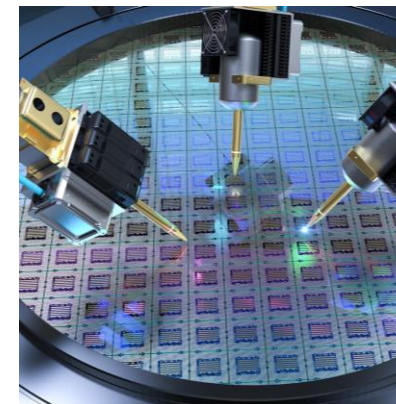
**Bioimaging**  
(Siemens, Ricoh, Megin)



**Diagnostics**  
(AstraZeneca, Roche, Abbvie)



**Navigation**  
(Honeywell, Lockheed)



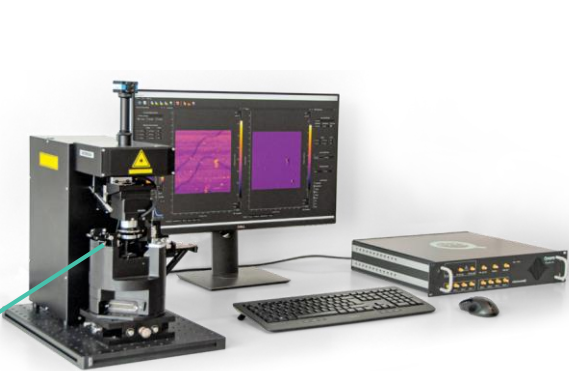
**Semiconductor**  
(KLA, TEL, Nova)



**Defense**  
(Lockheed, Thales)

# Qnami Product Portfolio

## ProteusQ™ (2020)



### Scanning NV Microscope

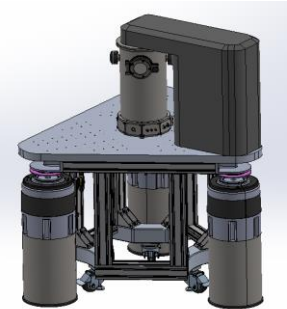
scientific

semiconductor

Inspection of new materials & semiconductor chips

**User value:** short loop in design & process development of new materials and electronic chips through better diagnostics.

## ProteusQ-LT (2023)



### Cryogenic scanning NV microscope

scientific

quantum

Inspection of superconducting materials and quantum computing chips

**User value:** unlocking new research areas in physics that can only be measured at cryogenic temperatures.

## Quantum Foundry (2019)



### Quantum Diamond Foundry

healthcare

quantum

scientific

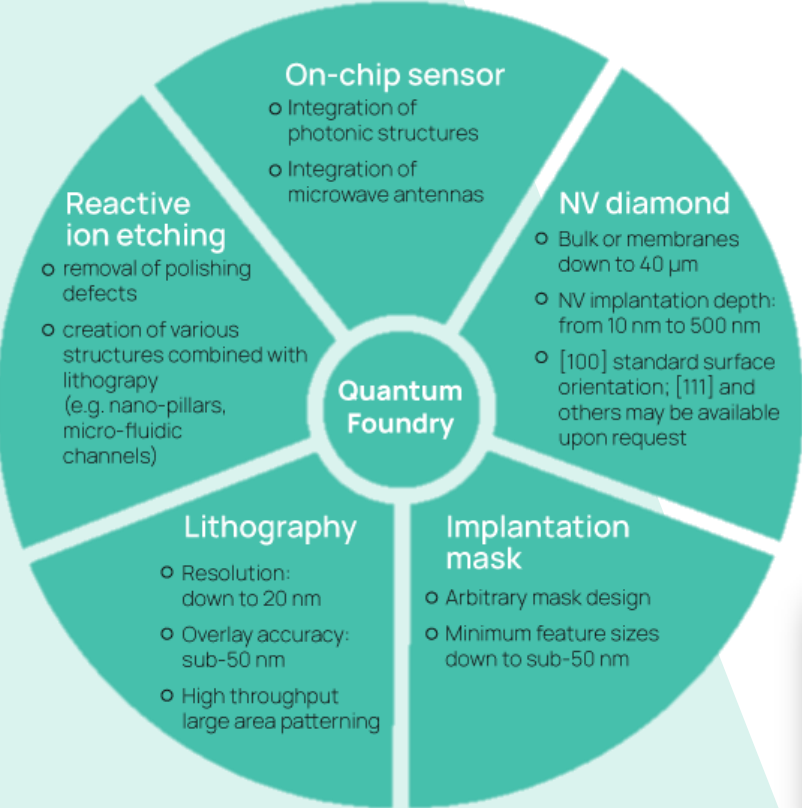
defense

Design and manufacturing of quantum diamond chips

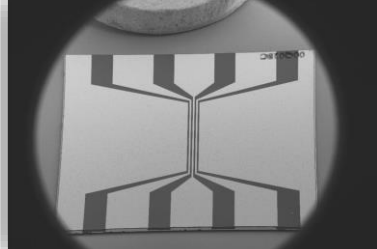
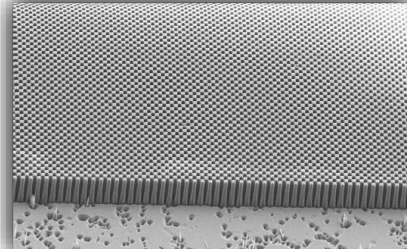
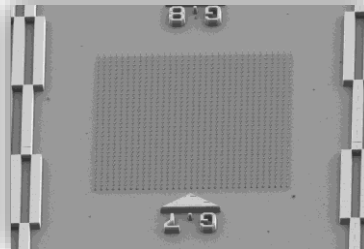
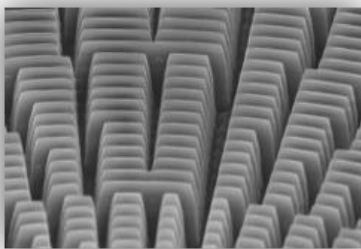
**User value:** access to state-of-the-art expertise tailored to quantum applications.

# The Quantum Foundry represents the first step towards building a diamond-based quantum platform

We offer to you: Design and fabrication of diamond quantum devices with a unique skillset



	Academia	Quantum industry
Customer profile	Leading research group	Start-ups, large group building quantum sensing pilots
Offer	Co-Design & fabrication/integration services	
User value	Access to advanced quantum diamond chips; Out-sourcing design and fabrication of custom quantum diamond chips	
Customer value	Fast time to result no CAPEX or FTE investment in manufacturing	Rapid prototype validation De-risk later scaling



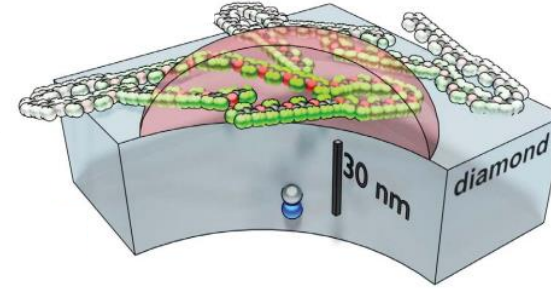
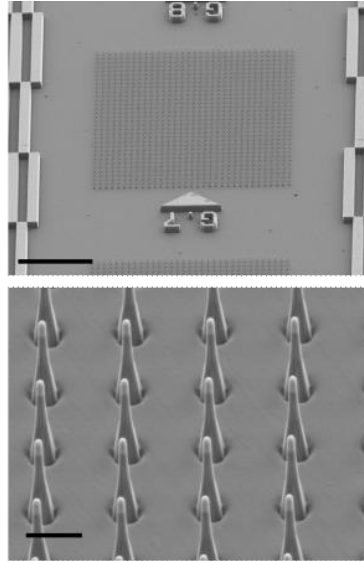
30+ customers worldwide



# Application: quantum sensing of molecules (NMR) at the diamond surface using shallow NV centers

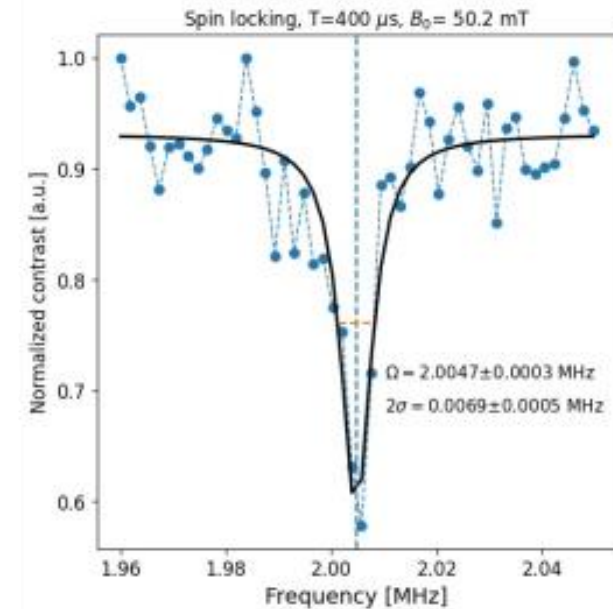
## Specifications of the foundry service:

- Quantum grade, [111]-oriented base material.
- Single NV center creation at a depth of  $\sim 10$  nm
- State-of-the-art design and fabrication of nanopillar arrays with embedded NV centers
- Quality control of optical and spin properties leveraging Qnami's expertise



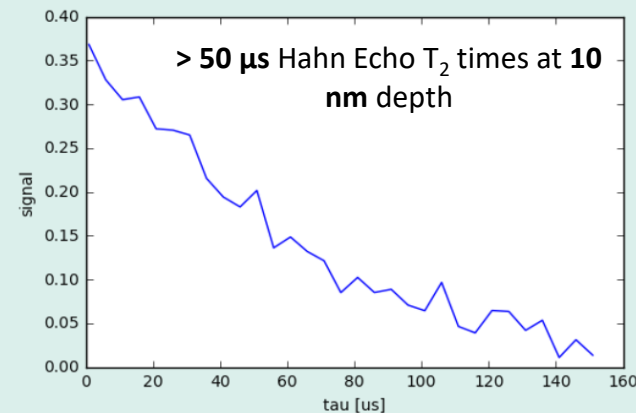
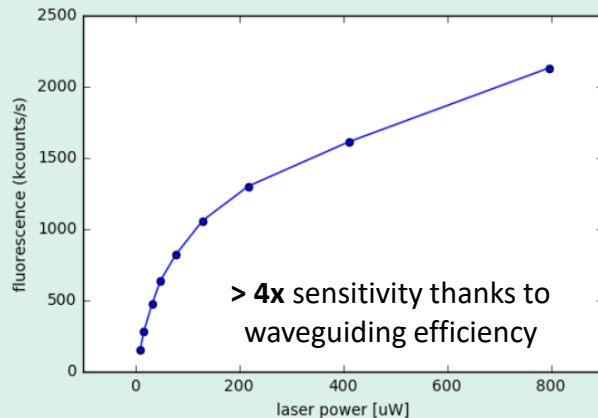
N. Aslam et.al., Science, 357, 6346 (2017)

Detection of  $^{19}\text{F}$  atoms at the diamond surface using spin-locking techniques



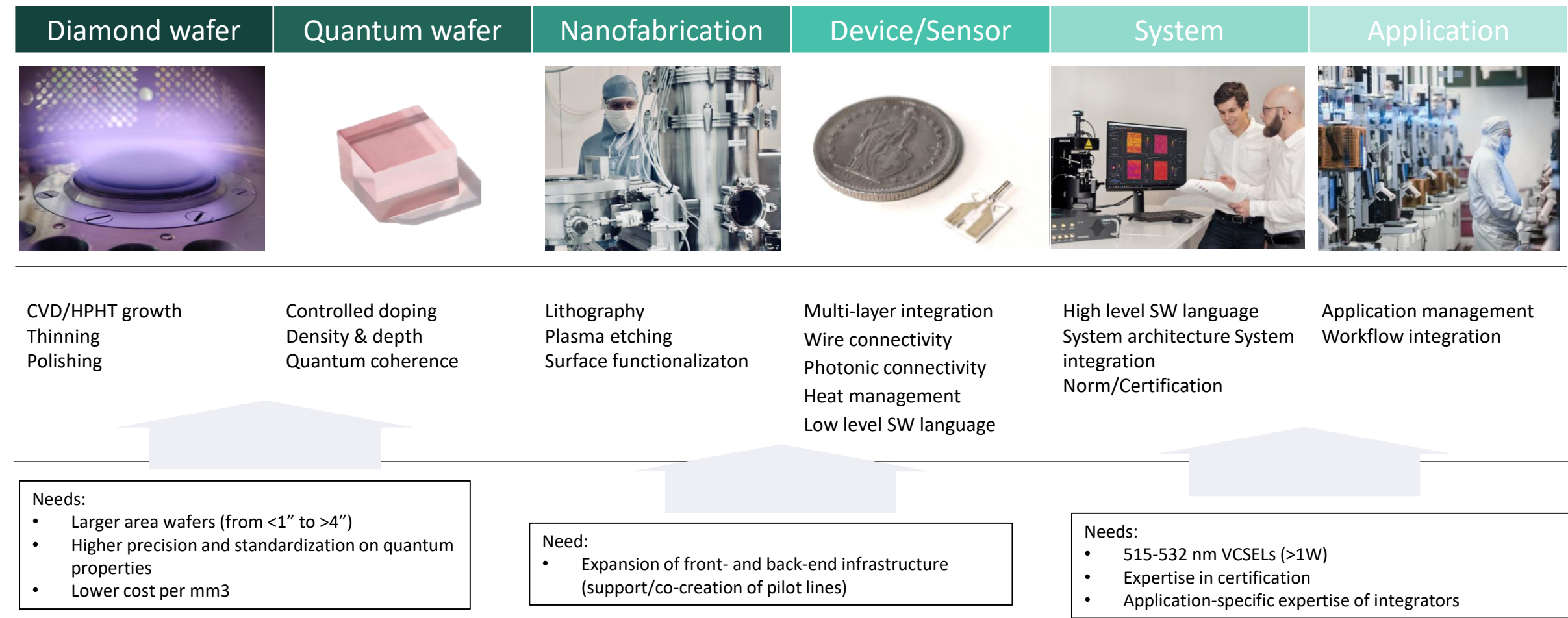
Days of measurements turn into hours

## Base optical and spin properties



# Solidifying the value chain to deploy the full potential of the technology

A call for a stronger ecosystem and partnerships



# What comes next: deployment of diamond as a sensor platform

Next generation of integrated quantum sensors will unlock new value pools in healthcare and navigation

## Heart and Brain Monitoring

- Non-invasive, non-contact detection of neuronal and/or heart muscle activity
- High-spatial and high-frequency resolution provides decisive diagnostics information
- Point of care operations expands market potential



Picture by way of illustration

## Navigation

- World Magnetic Model (WMM) is the standard model for navigation, attitude, and heading referencing systems
- GPS jammer used in war in Europe highlights need for alternative positioning systems
- Geological survey for oil & gas exploration or mining prospecting



Picture by way of illustration

The desired path towards the creation of new products:

**Partnership with integrators** – Qnami provides the sensor platform adapted to specific needs



*the quantum wave*

Thank you!





















Open position right now: Semiconductor Business Manager, Industrialization Engineer, Test and Assembly Engineer

Join the #quantumwave

Qnami AG | [www.qnami.ch](http://www.qnami.ch)

# NV Centers with right to win vs. other quantum technologies for key physical properties



Technologies	NV Centers	Cold Atomic Clouds	Atomic Vapors	Photonics	Superconducting Circuits
Physical Properties					
 Magnetic field		 Cryogenics required	 Controlled environment required	 Unable to be miniaturized	 Cryogenics required
 Electric field		-	 Controlled environment required	 Unable to be miniaturized	-
 Time & Frequency		-	 Controlled environment required	-	-
 Temperature/Pressure		-	-	-	-
 Acceleration		 Cryogenics required	-	-	-
 Rotation		 Cryogenics required	 Controlled environment required	-	-