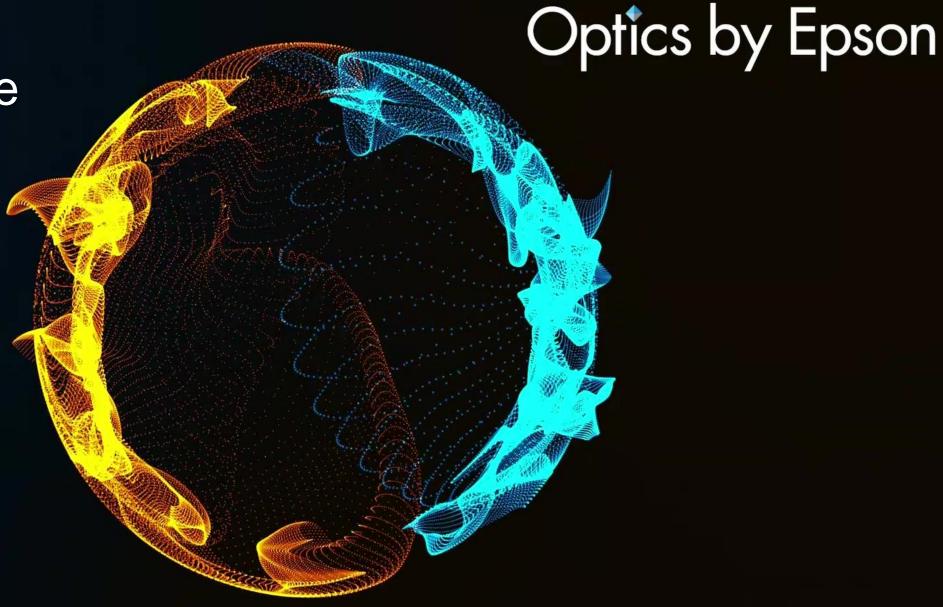
Custom AR







Revenue

€8.6 billion

Number of employees

~80,000

Overseas

86%

Japan

14%

as of March 2022



# **Epson Business**

### **Printers**





Also, No 1 POS printer manufacturer in Europe

### **Robotics**



Since 1983

No 1 SCARA Robot manufacturer 32% share

**Orient** 





### **Projectors**



Global leader

Since 1989

### **AR Smart Glasses**



Since 2011

### **Semiconductors**



No 1 Crystal oscillators 17% share

ORIENT

SEIKO EPSON

Since 1971



# The undisputed world leader in projectors since 2001



43%
of the global projector market<sup>1</sup>

20% of the global

display market1

1 April 2021 to March 2022, 500-lumen and above, excluding screenless TVs, Futuresource Consulting – Quarterly Projector Market Insights – Worldwide Analyzer CY22Q2.

### The world's biggest projector factories



>30 years of pioneering projection technology



# Moverio AR Smart Glasses Evolution by Epson

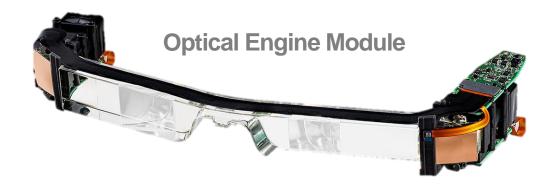
**BT-45 Series** 





# Solution for Binocular See-through AR Smart Glasses

Develop and commercialise custom-made smart glasses or head-mounted displays



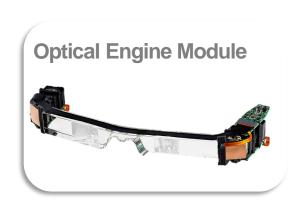








# **Enable AR ecosystem**





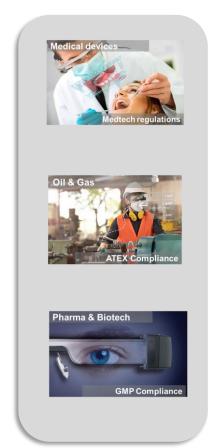
Finished product optimised for a specific commercial use case

AR smart glasses

Headsets

Special equipment with built-in display

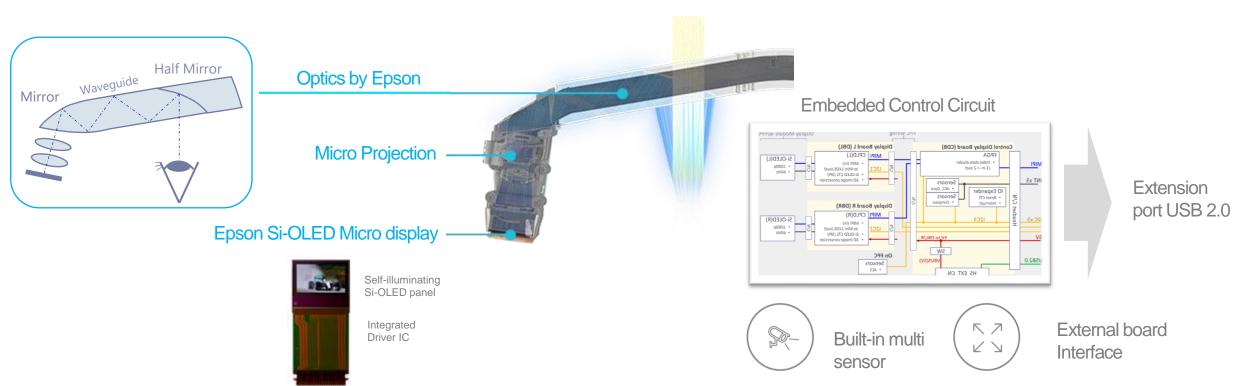
Vertical markets





# **Optical Engine Module**

Extensive patent portfolio with 1100+ registered patents



### 9 Axis Motion Sensor

Accelerometer Magnetometer Gyro Sensor Compass

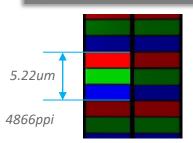


# **High Image Quality**

### Si-OLED Micro Display Technology



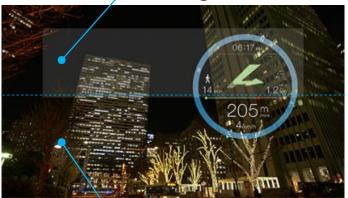
### High-definition and high pixel density



Achieved 1080p in compact size by adopting 4866ppi panel.

### Frameless rendering for seamless AR experience

Screen Image



High contrast ratio enables seamless merge of digital content and the real world

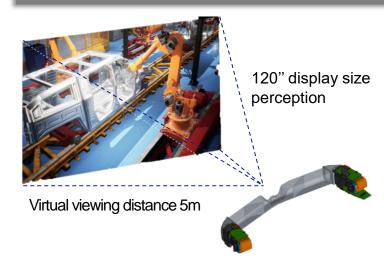
Low Contrast

**High Contrast** 

Contrast ratio 500,000:1

Edgeless Image – high see-through transmittance

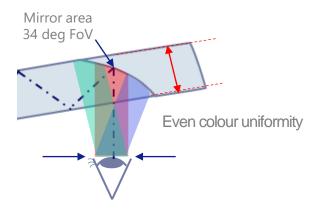
### Large display size





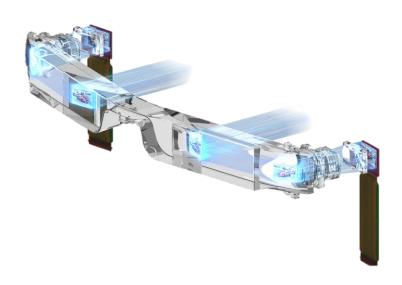
# High transparency binocular see-through

### Single mirror free-form waveguide



- No ray replication
- High light utilization high optics efficiency
- Colour and brightness uniformity
- High see-through transmittance

# Plastic composite glasses Safe, durable, scalable and cost efficient



Material: plastic (cycloolefin polymers (COP) resin) with Anti-Refraction coat



# **Custom AR smart glasses made easy**

# Easy adding functionality Additional devices connected over USB.20

### **Easy customisation**

Direct SoC interfacing



### **Easy start**

### **Development Kit**



### Access to assets

- Design files
- Schematics and 3D drawings
- Firmware, device drivers
- Display control application
- Sample projects for Android

### Video tutorials



### European technical support





# **Optical Engine Module**

for Binocular See-through AR Smart Glasses

### Contact

alex.zaretsky@epson.eu



The future of visual communications



# **APPENDIX**



# **Engine Module Specification**

Micro display spec		
Device Type	Si-OLED	
Display Size	0.453 inch wide	
Pixel size	5.22um x 5.22 um	
Full HD Resolution RGB	1920 x 1080	
Si-OLED Contrast	500,000 : 1	
Refresh rate	60Hz	

Optics spec	
Field of View	34°
Virtual Display size (@5m)	120 inches
See through transparency	40%
Brightness	1000 cd/m2
Display distance	6.4m
Color Reproduction	24 bit-color NTSC 90%
Supported 3D Format	Side by Side format

Module spec		
Video Interface	MIPI DSI	
Control Interface	I2C x3	
Sensor	Gyro, Compass, Accelerometer, Ambient light	
Dimensions	188.5 x 74.0 x 24.5[mm]	



# **Optional branded logo**

# Optics by Epson





## **Partner Solutions**

**TECHNOLOGY** 

# $\Theta$ anzin

Ganzin Technology Inc.,

Eye Tracking Solution AURORA II Unlock the potential of eyes as the ultimate interface to the digital world.

### **MANUFACTURING**



### Making the Simple



# PEGATRON 和 碩 聯 合 科 技





# Design examples based on VM-40



Seiko Epson Corporation.

MOVERIO BT-40

A new way of seeing the world



Jorjin Technologies Inc.

J-Reality J7EF Plus

With built-in ToF (time-of-flight) sensor, J7EF Plus offers multiple gesture recognition, supports true touch-less control and enhances the user experience.



Xvisio Technology (Shanghai)
Co.,Ltd.

**Xvisio SeerLens™ One** 

USB-C tethered cross-platform AR glasses with on-board 6D0F VSLAM and optional TOF camera



# AR surgical helmet by CEiiA

### **Used in Medical/Dental surgery and Medicolegal autopsy**

Epson's AR engine provides video feed into the practitioner's FoV, allowing complete focus on the subject and task at hand

Relevant data, like camera overlays, video calls, livestreaming and note-taking can be visualized seamlessly







### **Functionalities**

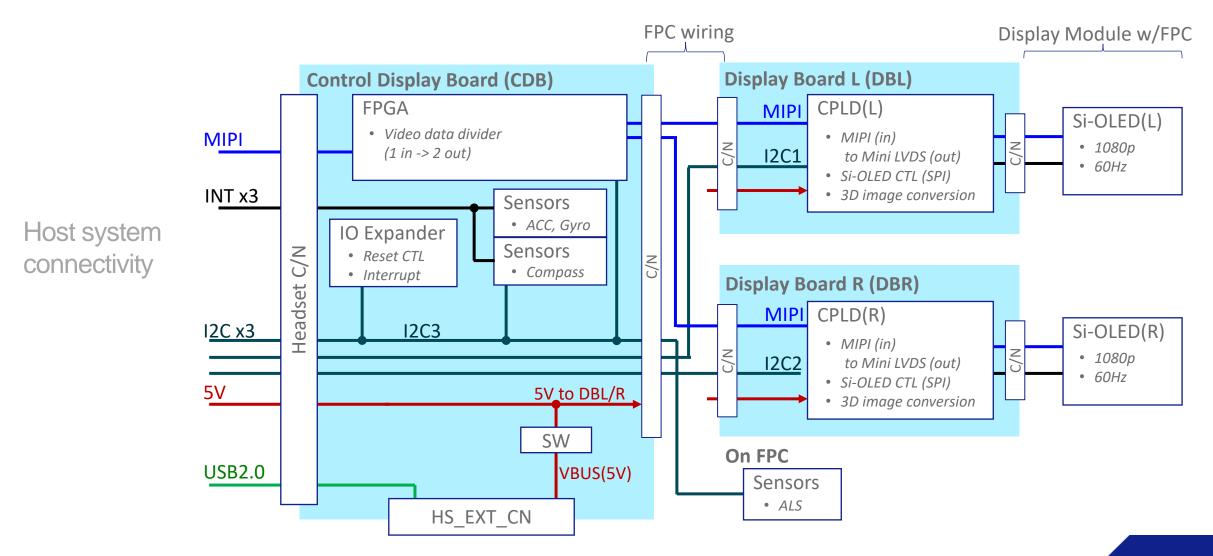
Audio (headphones & external speaker) Video (External camera) Adjustable forced ventilation Pandemic filter (FFP3)

### Connectivity

WI-FI 5G / 4G Bluetooth Voice communication

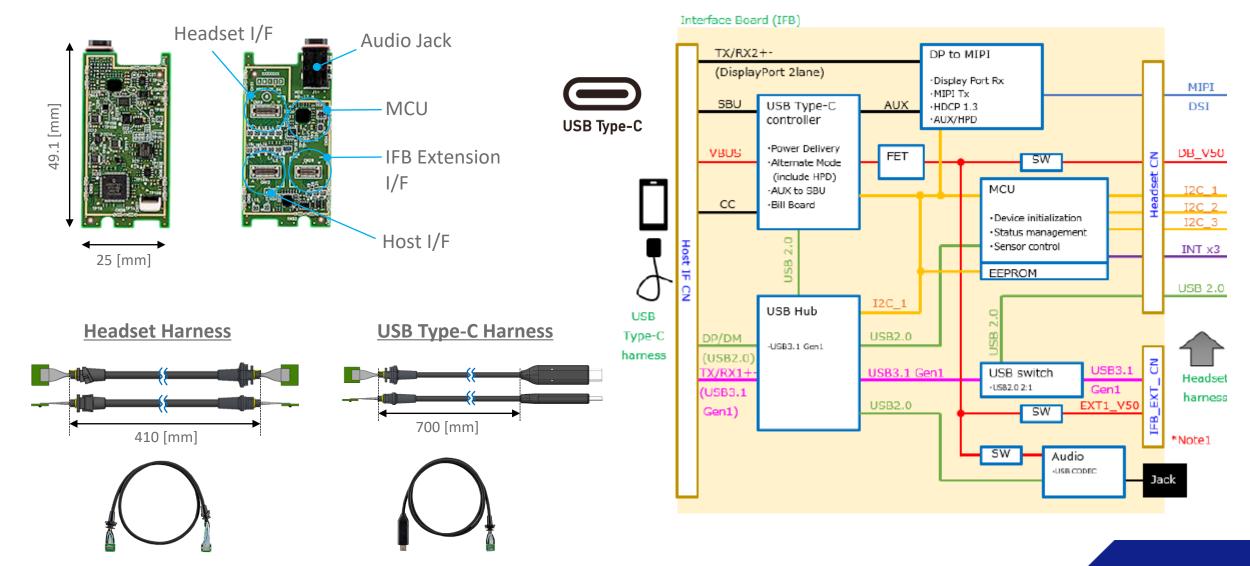


### Display drive system for synchronous control of L/R display and support 2D/3Dfunction





# **Interface Board VO-IF40**





# **Competitive landscape – Industrial market**

### **Heavy industry**



Epson Moverio BT-45 1350€ / 1800€ ex. VAT



Vuzix M400 1800€ ex. VAT



Realwear Navigator 500 2300€ ex. VAT



Iristick H1 Navigator 500 2275€ ex. VAT

### **Binocular**

Monocular



Microsoft HoloLens 2 3500€ - 5000€ ex. VAT



Magic Leap
ML 2
3299€ - 4999€ ex. VAT



Google
Glass Enterprise 2
1000€ ex. VAT

**Light industry** 

