

Brighter Futures with the Power of Light

How Photonics Address Societal Challenges

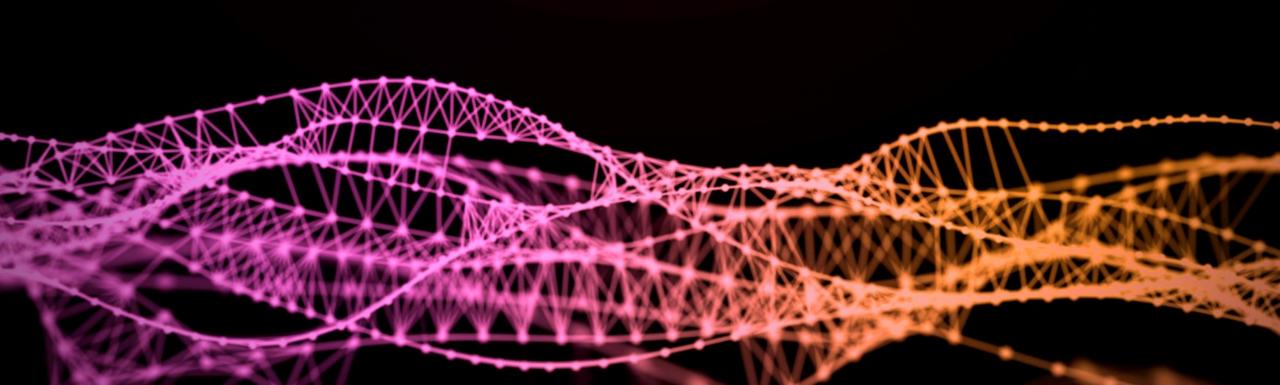
Dr. Stefan Traeger

## We enable the digital age

Jenoptik Investor Relations Presentation

### We enable modern communication

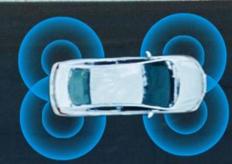
#### We drive life science and healthcare development



# We provide flexible solutions for production efficiency



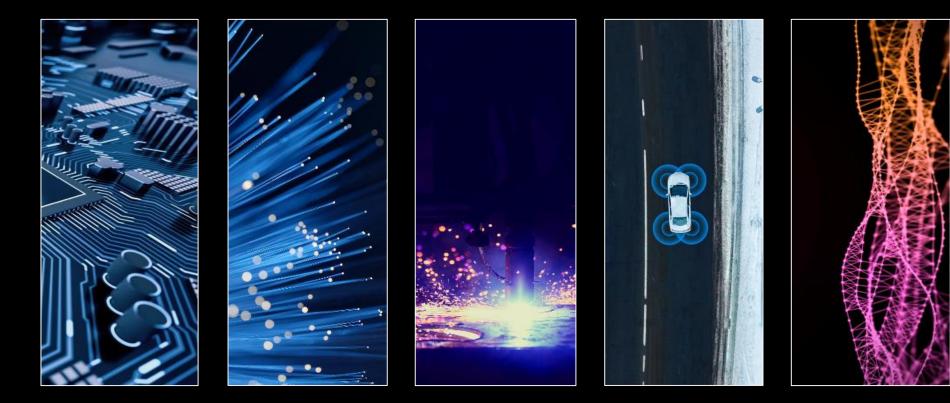
#### We make roads and cities safer



Jenoptik Investor Relations Presentation

### Photonics is the mastery of light!

The 21. century is the century of photonics. Photonics powers everything from fiber-optic data networks, to laser cutting, autonomous vehicles, disease diagnosis and many more.



Photonics market estimated to reach ~920 bn USD growing at a CAGR of >8.0% by 2025

Source: Triton Market Research

Extended reality is at an inflection point – a large variety of hardware solutions are there; content is about to be developed... "Metaverse"









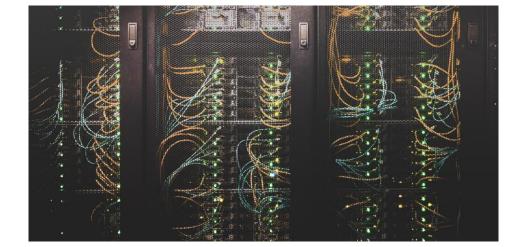






Link Metaverse Let's try an answer – but it is definitely incomplete:

- 1. Promises and Hopes
  - Unthinkable increase of computing power through quantum computing
  - Increased sensitivity in small devices through quantum sensing
  - Uncrackable encryption by quantum communication
- 2. Why is it fancy?
  - Money and Funding
  - Need for breakthrough innovation → solve the big issues
  - Political amplification: Race to the qubit



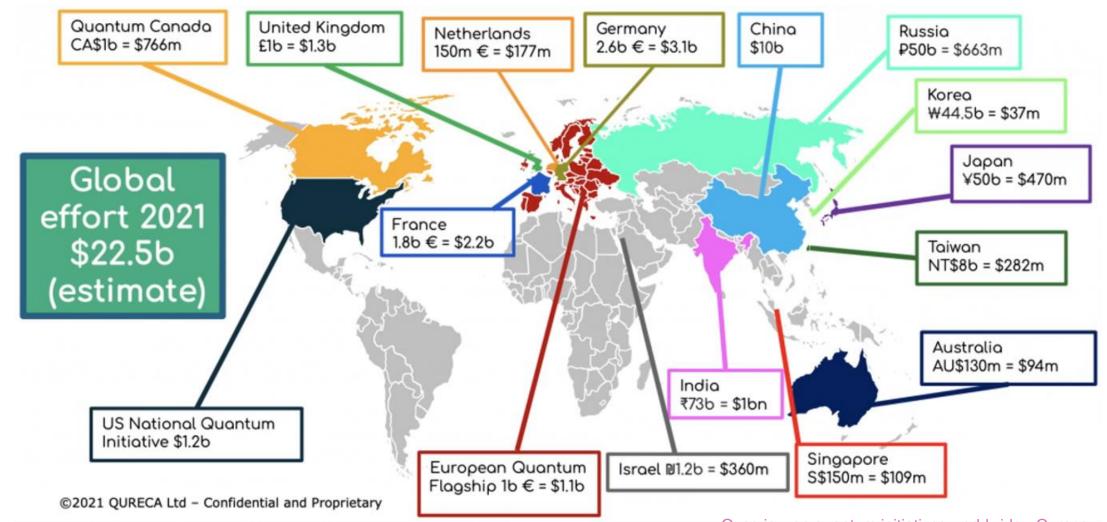




#### Or is it just a hype?

#### An overview on quantum initiatives worldwide





Overview on quantum initiatives worldwide - Qureca

# We explore new worlds See you around....on planet Mars!