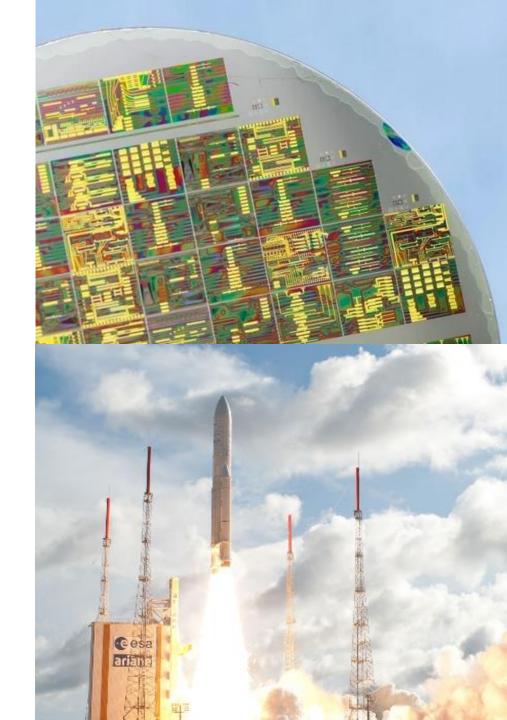


PhotonDelta integrated photonics ecosystem & integrated modules in space

Ewit Roos
Chief Executive Officer
PhotonDelta



Integrated Photonics: Highly promising key enabling technology...

PHOTONICS

- ▶ Technology for light generation, manipulation and detection functions
- ▶ Used in sensors, actuators and communication transceivers
- Deployed to-date mostly via discrete dedicated single-function components (e.g. lasers) and bulk optics

INTEGRATED PHOTONICS

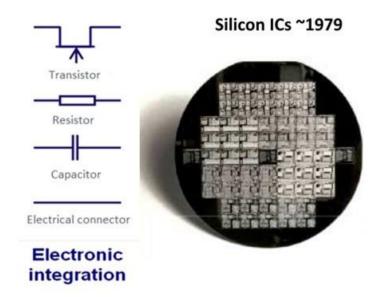
► Integration of multiple photonics functions on single Photonic Integrated Circuits (PIC) fabricated using automated wafer-scale generic integration technology over silicon, silica or InP substrates

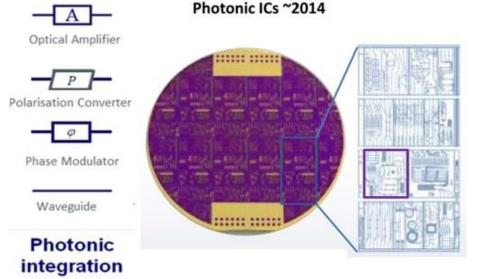
IMPACT

- ► Comparable to the impact semiconductors made on electronics
- Dramatic reduction of
 - ▶ size and weight
 - ► Power consumption
 - ► Manufacturing and Product cost
- Improved
 - ► thermal/vibration stability
 - reliability
- ► Intrinsic immunity to Electro-Magnetic Interference and Radio Frequency Interference

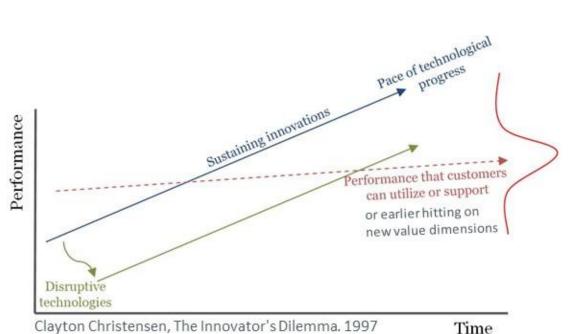


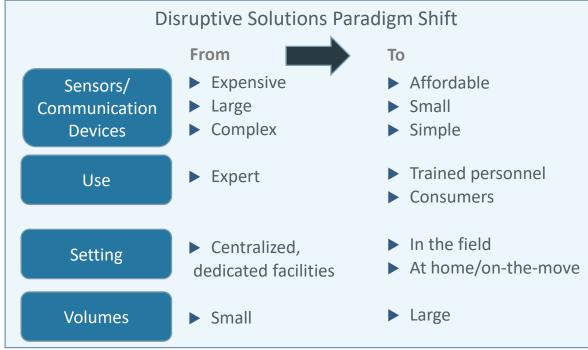
Enormous potential for innovative disruptive applications and solutions in many markets





...enabling disruptive solutions in multiple markets











Medical devices and Life Sciences



Infrastructure and Transportation



Food and Agriculture



Monolithic InP-based and hybrid-SiN-based photonics integration

Strong technology platforms built up within PhotonDelta thanks to continued research, design, development and manufacturing activities over the last 25 years

InP excels at light generation, amplification, modulation and detection in the NIR wavelength range (1310, 1550nm) in basically any performance metric e.g. power handling, electro-optics efficiency, modulation speeds, detection efficiency, thermal efficiency as such enabling effective monolithically integrated PICs in this range.

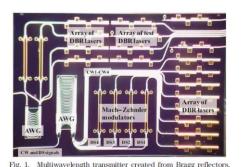
SiN excels at passive light processing in the visible, NIR and IR range thanks to its very low channel attenuation (<0.1dB/cm)

Scalable hybrid integration of SiN with active waveguides such as **InP**, GaNi, GaAs respectively allows for system-in-package photonics solutions in the NIR (1550, 1310nm) and IR (1050nm, 850nm) range

InP photonic circuits using generic integration [Invited]

K. A. Williams,* E. A. J. M. Bente, D. Heiss, Y. Jiao, K. Ławniczuk, X. J. M. Leijtens, J. J. G. M. van der Tol, and M. K. Smit

COBRA Research Institute, Eindhoven University of Technology, P.O. Box 513, Eindhoven 5600MB, The Netherlands



optical amplifiers, phase modulators, and interferometers [12].

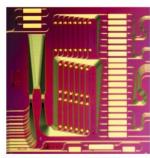


Fig. 2. Pulse compressor using on-chip gain and phase control to manipulate individual Fourier lines in the optical pulse spectrum [13].

TriPleXTM platform technology for photonic integration: applications from UV through NIR to IR

A. Leinse[®], R.G. Heideman[®], E.J. Klein[®], R. Dekker[®], C.G.H. Roeloffzen^o, D.A.I. Marpaung^o
LioniX bv, P.O. Box 456, 7500 AH, Enschede, The Netherlands; * XiO Photonics, PO Box 1254, 7500 BG Enschede, The
Netherlands; ^o University of Twente, Faculty of Electrical Engineering, Mathematics and Computer Science, Telecommunication
Engineering Group, P.O. Box 217, 7500 AE Enschede, The Netherlands

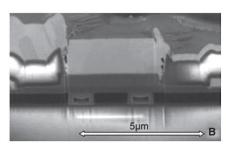


Figure 7: Concept of TriPleX integration with SOI and III/V: schematic view (A) and SEM micrograph of integration cross section (B) [57].

Flip-Chip Integration of InP and SiN

M. Theurer, M. Moehrle, A. Sigmund, K.-O. Velthaus, R.M. Oldenbeuving, L. Wevers, F.M. Postma, R. Mateman, F. Schreuder, D. Geskus, K. Wörhoff, R. Dekker, R.G. Heideman and M. Schell

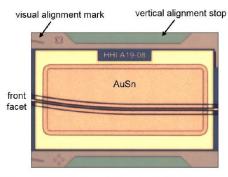


Fig. 1. Microscopic top view of the processed flip-chip DFB laser.



PhotonDelta: gateway to integrated photonics



integrated ecosystem for the design, development, manufacturing of customized PICs and PICs-based modules/subsystems

in the MIR (1550nm, 1310nm) and IR (850, 1050nm) ranges leveraging InP or hybrid SiN-based proprietary technology platforms (ie process technology, building blocks, assembly/packaging)



InP

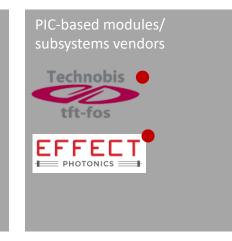
Hybrid SiN-based







PIC and/or PIC-based









Strong acting together...

As a verticalized ecosystem enabling **leading equipment manufacturers** and **high-potential scale-ups** to **effectively** and **timely** bring to market **innovative scalable solutions** powered by our disruptive customized **Photonics Integrated Circuits and Modules**

...while nurturing individual strenghts

Each ecosystem company offering own services and products under an open-access pure-play model



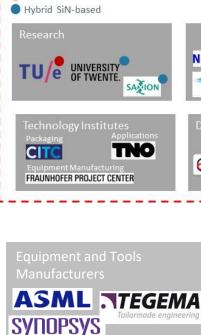
PhotonDelta ecosystem full framework

Co-operation with relevant initiatives and players around our ecosystem Support from relevant national business development organizations



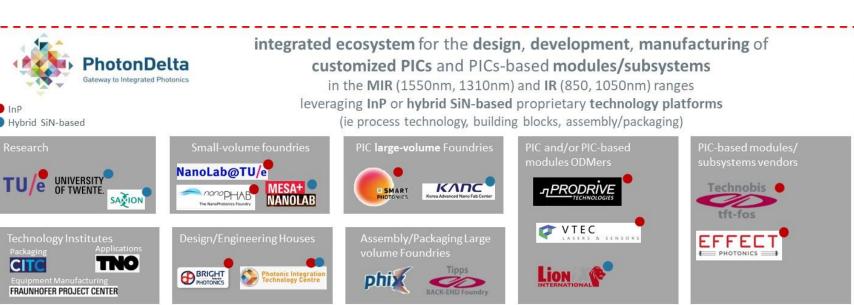






ficontec

AIXTRON











BOM



PhotonDelta

PhotonDelta Mission

Create an ecosystem of application-, design-, supply chain and knowledge institutes



Application driven companies with innovate products based on Integrated Photonics



Production Foundries with leading technology focused on both front-end and backend



Design houses that serve customers of the ecosystem with design of applications and all elements therein (PIC, packaging etc.)



Equipment
manufactures with stateof-the-art equipment for
both front- & back-end
production and testing



Knowledge Institutes who develop new generations building blocks, elements and production processes and train future photonics talent



Supply chain companies



Impact / Ambition



>25 companies in integrated photonics with a total annual revenue of EUR 1 mld



Direct employment of ~4k FTE within integrated photonics and a multitude of connected indirect employment



Dutch focused business growth resulting from our photonics applications with an incremental effect on the entire value chain



Output serves the public interest, such as energy saving, limiting healthcare costs and improving the competitive position of the Netherlands



PhotonDelta long-term strategy

Within each pillar the entire ecosystem in scope

Required for platform development

Application oriented research and development program

Development of reliable production of prototypes & batches

Industrialization

ii Develop Next Generation Platforms

- > **Application-driven,** chain-wide man-onthe-moon **roadmaps** that lead to valorisation of existing knowledge
- Contain projects with both applicationoriented research and necessary technological platforms

i Establish World Class Platform

- Realization of initial competency for the generic production of prototypes and batches of globally recognized class
- Continuous optimisation of production takes place within internal R&D departments

iii Create Shared Infrastructure

- Development of shared, supportive infrastructure that enables prototyping and development of production processes
- > Driven by need from roadmaps

iv Expand Ecosystem

- Cooperation with initiatives outside the sector
- Valorisation by involving companies from outside the sector and start-ups with ecosystems, including stimulation of technology transfer and start-up development

Supports production (-competency) by realisation of new applications

Application focus

Production-focus



(Aero)Space industry Drivers and Trends

Drivers

- ▶ Increasing concerns for spectrum congestion due to increasing amount of (real-time) data exchange between spaceborn/airborne vehicles/platforms
- ► Increased concerns over data integrity and security (e.g. protection from cyber-attacks/hijacking)
- ► Increased concern for sustainability

► Increasing commercial value exploitation /approach

Needs

► Higher spectrally efficient, higher capacity, lower latency communication networks/links

- ► Higher fidelity, intrinsically resilient and secure (low risk of interception/anti-jamming) communication links
- ► Smaller and lighter vehicles
- ► Higher power-efficient communication links
- ▶ Designed to costs space infrastructures
- ► Lower vehicles manufacturing and MRO (maintenance, repair, operations) costs
- ► Reduced pilot/crew presence



Drivers on-board (communication) devices

SMALLER IN SIZE

REDUCED POWER CONSUMPTION

LOWER WEIGHT

Integrated Photonics is one of the key enablers

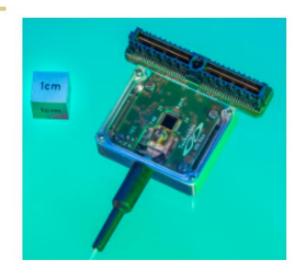


Airplane continuous health monitoring

Mini-interrogator for Fiber Optics Sensing

State of the art highly accurate PICspowered interrogator
modules/subsystems for simultaneous
high-frequency measurement of force,
pressure, temperature and relative
spatial position of distributed sensors
over (multiple) FBG optic fibres

Platform Owner: Technobis



One of the key advantages of fiber sensing compared to electronics sensors is the ability to integrate multiple measurement points down a single fiber line.

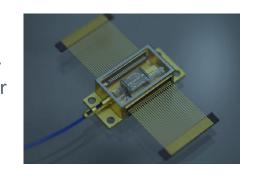
Weight less, smaller in size and lower energy consumption



Some of our relevant module platforms for communication

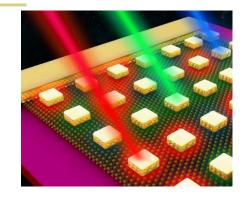
Broadband Ultra-narrow linewidth Tunable Lasers

Scalable, compact, low-cost highly-integrated fast dynamically tunable lasers sub-systems with stable high-resolution and narrow linewidth for various frequency bands (VIS, IR C-band, NIR and MIR), for coherent telecom networks and sensing systems



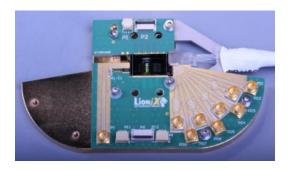
High sensitivity photodetectors

Scalable, low cost, high sensitive photo detector for compact and lightweight light collection for application in e.g. free-space optical communications



Integrated Optical Beamforming

World's first subsystem, powered by dedicated proprietary Photonic integrated Circuits (PIC) and hybrid PIC packaging, for single/multiantenna optical-domain beamforming



Plattform owner: Lionix International



Anastasia 2009





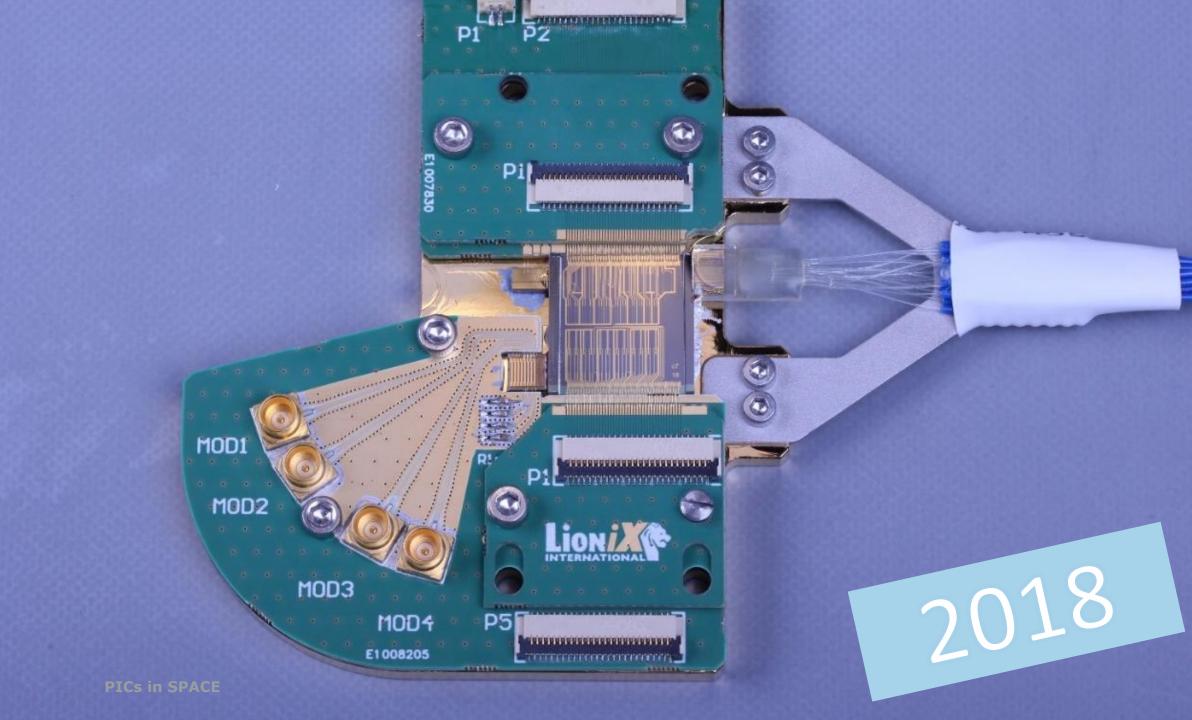
Phased Array Antenna with Optical Beamforming Network

2007-2009: Collaboration between NLR Royal Netherlands Aerospace Centre & University Twente









Integrated Optical Beamforming

Functional Characteristics Integrated microwave beamforming

- ► Overcoming limits of high speed electronics capabilities preventing future scale-up to higher frequencies/bandwidth
- ▶ Overcoming time-consuming, and power consuming high speed electronics required to bring radio signals into the optical domain via beamforming technologies, processing them and transforming them back into radio frequencies

Core technology

TriPleX[™] based platform including tunable delays, phase shifters and filters powered by InP active integrated photonics circuits incorporating: lasers modulators and photodiodes

Differentiators

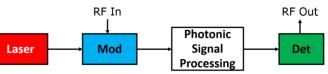
Microwave Photonics as frequency agnostic with large bandwidth Low-Power actuation through (PZT) stress optic tuning on TriPleX™ processor Multi-beaming capability

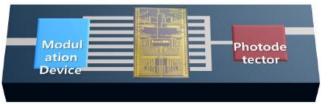
Future scalability to higher frequency, mmWave & THz applications

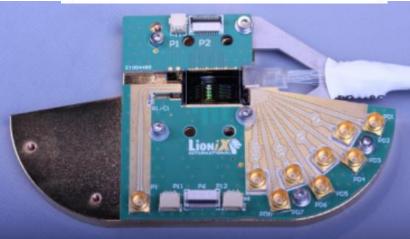
Application Examples

Datacom/Telecom: e.g. High capacity dynamic beamforming (i.e. spatial multiplexing) for radio-based mobile communications (i.e. base stations in 5G mobile networks, satellites) and wireless short-range connectivity (e.g. LiFi) Medical Devices and Life Sciences: e.g. MRI scanners AR/VR: e.g. Head-up displays



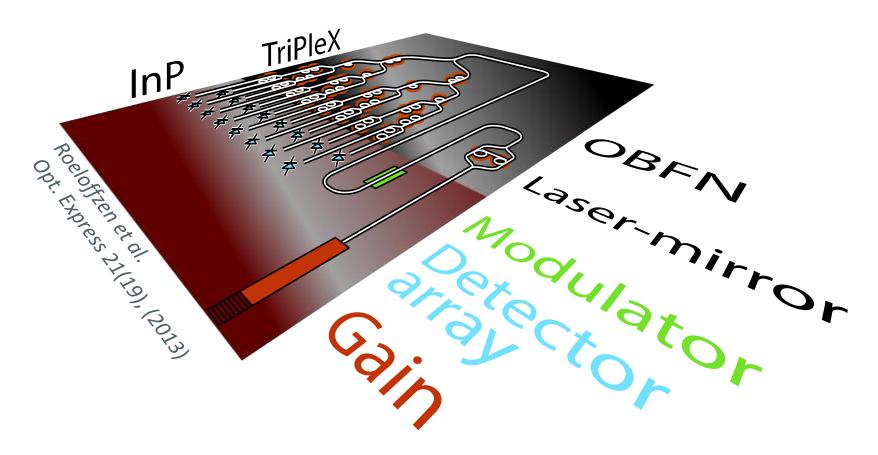








Active/Passive Integration



A fully integrated broadband optical beamforming module



Engagement models to accelerate joint growth!

JOINT ROADMAPPING

Long-term 1-to-1 partnership for the joint development of new products/solutions

- **Customers** defines requirements, develops, integrate, certifies and brings to market its solutions
- ▶ **PhotonDelta** develops, manufactures and delivers the customized PICs or PICs powered modules/subsystems matching Partners requirements

Business model: ODM/Contract R&D, possible financing of PhotonDelta ecosystem own NRE costs under specific conditions



Joint exploration for the identification and early validation of options for new product/solutions

- ► **Customers** brings in application domain knowledge, use-case requirements and, for early validation, testing capabilities/facilities
- ▶ **PhotonDelta** brings technology knowledge, concept definition, modeling and, for early validation, development of early stage prototypes/test platforms

Business model: Contract R&D, possible financing of PhotonDelta ecosystem own NRE costs under specific conditions

APPLICATION LABS BOOTCAMPS

3 full days challenge-driven bootcamp, low-threshold **closed-pockets** opportunity to leverage PhotonDelta ecosystem expertise and **bootstrap definition** of possible winning concepts to be further explored in joint projects/developments going forward

- ► **Customers** brings in use-case requirements
- ▶ **PhotonDelta** brings technology knowledge leading to initial definition of viable concepts









YOU WANT TO HAVE MORE INFORMATION?
PLEASE EMAIL OR CALL

EWIT@PHOTONDELTA.EU / +31 610914971

THANKS FOR YOUR ATTENTION



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