Israeli Nanotechnology and Optronics Environment

Are We All Loosing an Opportunity?

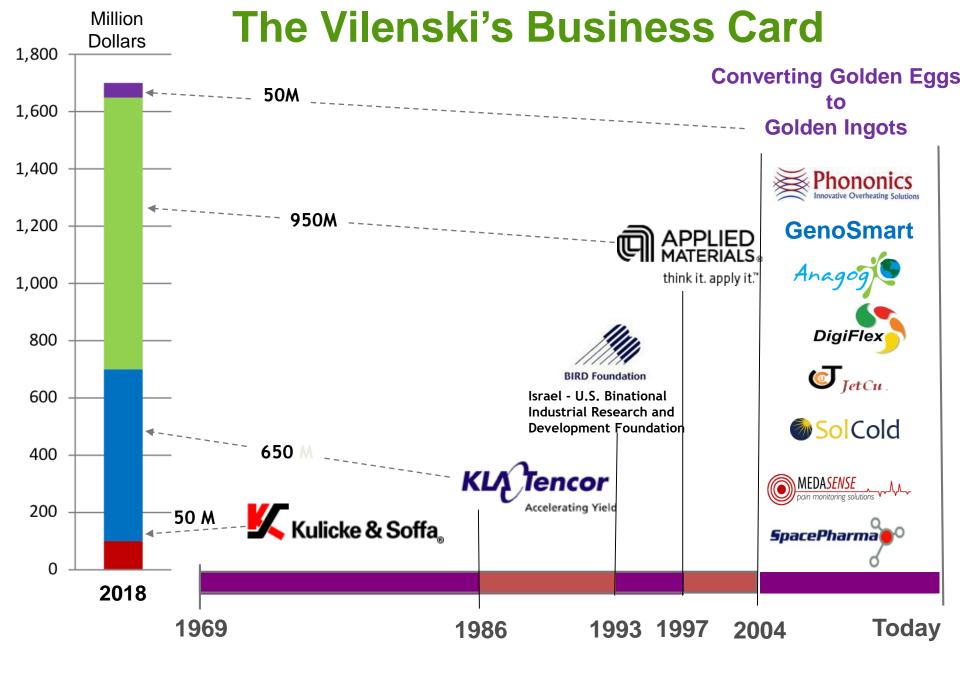
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The Objective of my Presentation

- To present the Israeli Nanotechnology and Optronics Environment
- To convince the participants that we all are loosing great business opportunity
- To discuss several cooperation models to the benefit of both parties





Israeli General Business Environment



Foreign Subsidiaries in Israel

(partial list)

- Intel
- Microsoft
- IBM
- Sun Micro systems
- CA
- EDS
- Cisco
- 3 Com
- HP
- Texas Instruments
- National S.C
- Alcatel
- Philips
- Ericsson
- Nokia
- EMC

- Marvel
- ST Microelectronics
- Infineon
- Analog Devices
- Vishay
- AVX (Kyocera)
- General Electric
- Philips Medical
- Medtronics
- Boston Scientific
- Motorola
- Lucent Technologies
- Avaya
- Nortel
- Siemens

- ADC
- Qualcomm
- Applied Materials
- KLA Tencor
- Kulicke & Soffa
- Bio-Rad
- BAE Systems Ind.
- Astronautics
- Sigma
- Invitrogen
- J&J
- Merck
- Deutsche Telekom
- British Telecom
- Daimler Chrysler



Photonics Israel Mission Statement

Joining forces of all the members in the photonics ecosystem in Israel, in order to enable a significant growth of the photonics companies and the national economy.



Photonics Israel Objectives

- Develop and promote effective match making tools (Data base ...)
 - Enhancing cooperation between all ecosystem elements in Israel
 - Establishing communication channels with the international photonics community
- Promoting the needs of the industry at the national level
- Enhancing photonics education and training at all levels



Photonics Israel The Environment

- More than 500 researchers in 7 universities
- More than 350 companies
- Total industrial revenues Above \$5Billion (90% export)
- More than 20,000 employees (5,000 in R&D)
- Strong infrastructure for Research, Development, Production, Assembly and Testing
- Advanced National Photonics center



Photonics Israel

continued

About 350 companies : Big, Medium and many Small/Startups

Applications

- Metrology
- Medical
- Defense
- Automotive
- Communication
- Consumer

Technologies

- Imaging
- Lasers
- Detectors
- Machine Vision
- Space Optics

Integration

- Systems
- Products
- Components



Some Multi Nationals centers in Photonics







The Solid State Laser Company™







GE Healthcare







Israeli National Nanotechnology (INNI) program

- Strong leadership and focus are the key ingredients for success
- Cooperation between scientists from the 6 Israeli universities is possible
- Creating a strong link between financial support and achievements of tangible results is an effective tool for meeting the objectives of the program
- Optimization of the distribution of research capital equipment among universities provides effective use of funds

The result: Israel is on the International Nanotechnology map

Success Criteria's of First 10 Years

Number of world-class leading scientists recruited as faculty members	88
Number of Ph.D. students	849
Number of published scientific articles	6,067
Number of cooperation projects with industry	625
Number of patent applications	704
Number of "success stories" (patents licensed, patents/ IP applied by startups, etc.)	171





Cooperation Models

- Join Venture (JV)
- Exchange Intellectual Property (IP)
- Joint Development
- Joint Development and Manufacture by third party
- European Union
- BIRD-F for US based companies
- Acquisition



Potential Financing

- Israeli Innovation Authority
- European community
- Venture Capital (VC)
- BIRD-F for US based companies
- Cooperation program in which one side finance the other for equity

However - If a cooperation program is benefitted equally to both parties, no money will change hands



Necessary Cooperation Ingredients

for

International Cooperation





Let's Try

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This presentation was presented at **EPIC World Photonics Technology Summit 2019**

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